



Planned Giving

Thank you for considering listing The Mariners' Museum and Park in your estate plans. Please use this document as a guide to naming The Mariners' in your estate plans as well as to notify us of your decision. Please contact Sherri Fosdick at (757) 591-7730 or sfosdick@MarinersMuseum.org if you have any questions.

Sample bequest language:

Legal name: The Mariners' Museum

Address: 100 Museum Drive, Newport News, VA 23606

Federal tax ID#: 54-0541801

This sample language may be useful for making an unrestricted bequest:

"I give, devise and bequeath to The Mariners' Museum, 100 Museum Drive, Newport News, VA 23606 [the sum of _____ Dollars (\$____)], [all or _____ % of the rest, residue and remainder of my estate of every kind and description (including lapsed legacies and devises)], to be used for its general charitable purposes."

Sample language to establish an endowment for specific purposes:

"I give, devise and bequeath to The Mariners' Museum, 100 Museum Drive, Newport News, VA 23606 [the sum of _____ Dollars (\$____)], [all or _____ % of the rest, residue and remainder of my estate of every kind and description (including lapsed legacies and devises)], to create an endowment fund which, subject to the Museum's endowment spending rule, is to be used for the following purpose: [state the purpose]."

Important Note: If you do specify a use for your bequest, the following language will ensure that your gift will always remain productive: "If at any time in the judgment of the Trustees of The Mariners' Museum the designated use of this bequest is no longer practicable or appropriate, then the Trustees shall use the bequest to further the general purposes of the Museum, giving consideration, where possible, to my special interest as described [above][below][in _____]."

Planned gift notification:

Name(s): _____

Spouse Name (if applicable): _____

Address: _____

Phone number: _____

Email: _____

Date of Birth (optional): _____

Bequest amount or percentage: _____

Plan Type (will, trust, beneficiary designation, etc.): _____

You may enclose a copy if you wish.

Planned gift designation:

- The Mariners' Conservation Endowment
- The Mariners' Education Endowment
- The Noland Trail Endowment
- The Bronze Door Society Endowment for The Heritage Collection
- Unrestricted
- Other (specify): _____

- I wish to be included in listings of planned gift donors which may include donor walls, printed and online listings, and publications.**

Please indicate how you wish for your estate to be recognized:

- I wish to remain anonymous.**

Please use this space to provide any additional information:

Signature: _____

The information in this form will remain confidential.

Please return via email to the Development Office at development@MarinersMuseum.org or by mail to:

The Mariners' Museum and Park
ATTN: Development Office
100 Museum Drive
Newport News, VA 23606

The Mariners' Museum and Park encourages donors to consult their tax advisors and/or legal counsel to determine the tax treatment of any contributions made through any of these vehicles.